

Pepperstone Limited

Joint Account Application



Pepperstone Limited
 70 Gracechurch Street
 EC3V 0HR, London
 United Kingdom

For any assistance or queries with this form, please contact our Client Services Desk on +44 800 046 5473, email backoffice@pepperstone.com or contact live chat on our website.

YOUR DETAILS

To be completed by applicants acting in their own capacity.

Title	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	<input type="checkbox"/> Mr	<input type="checkbox"/> Ms	<input type="checkbox"/> Mrs	<input type="checkbox"/> Dr	<input type="checkbox"/> Other				
Surname	<input type="text"/>								
Given Names	<input type="text"/>								
Date of Birth	<input type="text"/> (DD/MM/YY)								
Residential Address	<input type="text"/>								
Country	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>				
Contact Details	Mobile	<input type="text"/>							
	Email	<input type="text"/>							

Please note: different email must be used if you are an existing client.

SECONDARY APPLICANT DETAILS

To be completed by applicants acting in their own capacity.

Title	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
	<input type="checkbox"/> Mr	<input type="checkbox"/> Ms	<input type="checkbox"/> Mrs	<input type="checkbox"/> Dr	<input type="checkbox"/> Other					
Surname	<input type="text"/>									
Given Names	<input type="text"/>									
Date of Birth	<input type="text"/> (DD/MM/YY)									
Residential Address	<input type="text"/>									
Country	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>					
Contact Details	Mobile	<input type="text"/>								
	Email	<input type="text"/>								
Account Type	<input type="checkbox"/> Razor Account								<input type="checkbox"/> Standard Account	

Leverage* 100:1 200:1 300:1 400:1
Currency CHF EUR GBP USD

- Please note for retail client applications maximum leverage of 30:1 applies

INTRODUCING BROKER

How did you hear about Pepperstone? If you are part of a trading group or were introduced to Pepperstone by someone, please let us know the details.

COMPENSATION ACKNOWLEDGEMENT

NOTICE: the purpose of this document is for you, the client, to advise Pepperstone Limited as to the compensation you have agreed to pay your designated Introducing Broker. Please be advised that Pepperstone Limited is not responsible for calculating incentive fees or management fees and will assume the calculations provided to it by the Introducing Broker to be correct. Please also note that if your Introducing Broker has requested Pepperstone Limited to mark up the spread (widen the spread on the prices) being streamed to you, that Pepperstone Limited does not participate in the additional pip(s) being added to the pricing and that the mark up will not be reflected on your trading statement as a separate line item.

I, the undersigned client, hereby agrees to, authorises and acknowledges that the following fee(s) will be charged to my account and paid to the introducing broker.

DECLARATION

By signing this application, BOTH applicants declare to Pepperstone Limited that:

- I/we have read, understood, and agree to the Terms of Business.
- I/we have read, understood the Risk Warning.
- I/we have read, and understood the Order Execution Policy.
- I/we have read, and understood the Conflicts of Interest Policy.
- The information provided in this form and otherwise is accurate and complete and I/we will notify you of any material changes.

To Pepperstone Limited:

- We authorise Pepperstone Limited to take instructions and execute trades from each or any of us and this authorisation can only be varied with written consent of all or any one of us. The authorisation shall remain in place until you receive written notification from any one or more of us. Pepperstone Limited will not be liable to all or any one of us or our representatives for any loss, damage or expense which may be incurred or as a result of Pepperstone Limited acting on such instructions.
- We undertake to make applications to open individual margined trading accounts together with this application. Where we are giving instructions on the joint account, our liability on the account will be joint and several.
- Liability on the Joint Account is joint and several with all other joint signatories. Each of us is jointly responsible with the other signatories for any debit balance on the Joint Account but also that each of us will be answerable as an individual for the whole amount outstanding on the Joint Account, even when the account instructions have been given by one of the other signatories.
- Upon death of any one of us, Pepperstone Limited may treat the survivor(s) as having full powers to operate this account.

Approximate Joint Net Annual Income

Approximate Joint Value of Savings and Investments

Joint Forex Trading Experience

Beginner Intermediate Advanced

Print Name

Signature

Date

Print Name

Signature

Date

SECRET QUESTION AND ANSWER

To ensure the safety of your account at all times Pepperstone will ask you to a secret question when dealing with us on the Phone, Live Chat or Email. This allows us to verify that you are the account owner when communicating with us. Please write a question of your choice and entre an answer. Both nominated account holders must know the question and answer.

Secret Question

Example Questions:

What is your mother's maiden name?

What street id you grow up on?

What was your first pet's name?

What is your favourite colour?

Who is your favourite actor, musician, or artist?

Secret Answer

IDENTITY REQUIREMENTS

Pepperstone Limited is require by the UK Anti-Money Laundering laws to verify your identity. Please provide one of each the following documents: **Primary Photo ID ***

- Passport; or
- Driver's Licence **Secondary ID ****
- Utility Bill;
- Bank/Credit Card statement; or
- Notice from a Government tax office

* must not be expired

** less than 3 months old

If the ID is NOT in English, it must be accompanied with a translation.

SUBMIT APPLICATION

Once you have completed this application form, please submit it to us via one of the following methods. Please allow up to two business days for your trading account to be approved and opened.

Email to: backoffice@pepperstone.com

Post to: Pepperstone Limited
70 Gracechurch Street
EC3V 0HR, London
United Kingdom

RISK WARNING:

CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. 78% of Pepperstone Limited's retail investor accounts lose money when trading CFDs. You should consider whether you understand how CFDs work and whether you can afford to take the high risk of losing your money. Trading leveraged products, in the case of Professional Clients, is risky and can result in you losing more than your initial investment. You don't own, or have any rights to, the underlying assets. You should only trade with money you can afford to lose. Past performance doesn't guarantee future performance and tax laws may be subject to change. Pepperstone isn't a financial advisor and all services are provided on an execution only basis. Please consider our [Risk Disclosure Statement](#) and [legal documentation](#) and ensure that you fully understand the risks involved in light of your personal circumstances before you decide whether to trade with us. We encourage you to seek independent advice if necessary.